Introduction To Reports





# Snalugers & Solutions

Your SnailWorks account offers a variety of powerful and simple to use reports.



## Introduction to Reports



## On-Line Reports

While logged into your SnaiWorks account you have access to a variety of reports for each of your mail tracking jobs.



#### On Demand Reports

As you are viewing reports on-line you have the option to download, save and share reports directly from your mail tracking job.



#### Scheduled Reports

You have the option of scheduling reports to be delivered to yourself and others in advance using the reports tab on your main dashboard.





## Viewing Reports On-Line

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When opening a mail tracking job one of the SnailWorks reports will display by default – this is setup in your account settings.

Additional reports are accessed through the drop down menus at the top of the page.



il Tracking - Jo	ob Summary Scai	n Type: *Delivery Date	<ul> <li>Report Type:</li> </ul>	View By Date	✓ 🔳 🖽
:	Demonstration Account / The Mailing Group	Estimated Qty:	150,000	Date Created:	2/6/2020
ime:	(258666) 2020 Primary	Tracked Qty:	150,000	Campaign:	
on:		Mail Class:	Multiple	Effort:	
ame:	All Splits 🖌	Piece Type:	Letter	Total Scans:	0
cription:	Multiple	First Drop Date:	2/7/2020	Total Scan Pct:	0.00% - *Delivery Date

--- PCT Scans

	Scanned Mailpi	iece Counts by Delive	ry Date	
Date	Scan Count	Cumulative Total	Cumulative %	Elapsed Days
2020/02/25 - Tue	16	16	0.01	18
2020/02/26 - Wed	568	584	0.39	19
2020/02/27 - Thu	1,085	1,669	1.11	20
2020/02/28 - Fri	1,987	3,656	2.44	21
2020/02/20 0.1	2.027	6 400	1.00	22



## Viewing Reports On-Line

**Reports** are organized by category. You may view your job by geography, delivery performance as well as search for specific records and access reporting for ACS and Informed Delivery.



	Scanned Mailpi	ece Counts by Delive	ry Date	a
Date	Scan Count	Cumulative Total	Cumulative %	Elapsed Days
2020/02/25 - Tue	10	16	0.01	18
2020/02/26 - Wed	568	584	0.39	19
2020/02/27 - Thu	1,085	1,669	1.11	20
22220102128	1.007	9,252	7.44	34

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## On Demand Reports

## On Demand Reports are accessed by Clicking on the reports icon while viewing any report.

Mail 7
🖂 Mail Tracking
Company:
Job Id/Name:
Description:
Split Id/Name:
Split Description:

#### Scanned Mailpiece Counts by Delivery Date



Trac	king Campaigns N	lew Campaign	Upload Files	Reports	New Client	Admin
ng - Jo	ob Summary	Scan Type: *Delivery Date	e 🗸 Report Type:	View By Date	~	•••
	Demonstration Account / The Mailing Group	Estimated Qty:	50,000	Date Created:	3/12/2020	
	(266506) Primary Round 2	Tracked Qty:	50,000	Campaign:		
		Mail Class:	First-Class Mail	Effort:		
	outbound 🗸	Piece Type:	Letter	Total Scans:	14,258	
	outbound	Drop Date:	3/12/2020	Total Scan Pct:	28.52% - *Delive	ry Date

	Scanned Mailpi	iece Counts by Delive	ry Date	
Date	Scan Count	Cumulative Total	Cumulative %	Elapsed Days
2020/03/16 - Mon	10,857	10,857	21.71	4
2020/02/17 - Tue	2.665	12 522	27.04	5



## On Demand Reports



Mail Tracking -	Job Summary	Scan Type: *Delivery Date	🗸 🗸 Report Type:	Barcode Lookup	~		HTML Excel	- I - formatteo
any:	Demonstration Account / The Mail Group	ing Estimated Qty:	150,000	Date Created:	2/6/2020		Excel	l - data only
I/Name:	(258666) 2020 Primary	Tracked Qty:	150,000	Campaign:			O PDF	
iption:		Mail Class:	Multiple	Effort:			Go	Cancel
d/Name:	All Splits 🖌	Piece Type:	Letter	Total Scans:	0			
Description:	Multiple	First Drop Date:	2/7/2020	Total Scan Pct:	0.00% - *Deliver	y Date		
ned Mailpied	ce Counts by Delivery Date					30 25		
-	ce Counts by Delivery Date				• • • • •			
8000-	ce Counts by Delivery Date				••••	-25 -20		
8000-	ce Counts by Delivery Date					-25 -20 -15		
8000	ce Counts by Delivery Date					-25 -20		



## Select the format you would like to save your report and **Click** the go button.

Date         Scan Count         Cumulative Total         Cumulative %         Elapsed Days           2020/02/25 - Tue         16         0.01         18
2020/02/25 - Tue 16 16 0.01 18
2020/02/26 - Wed 568 584 0.39 19



## Introduction to Reports

### **SELECT DEFAULT REPORT**

## VIEWED REPORTS MAY BE SAVED

## **REPORTS MAY BE SCHEDULED**

### **DEFAULT OPENING REPORT**

You are able to select your favorite report to display when opening a job. This is set –up in your account settings – your SnailWorks representative can assist you with setting up.

#### **ON-DEMAND REPORTS**

As you are viewing a job you have the ability to save reports right from the job you are viewing.

### SCHEDULED REPORTS

Reports may be scheduled to be delivered via email to you and your clients – view the tutorial Introduction to Scheduled Reports for more details.



## QUESTIONS?

We love to hear from our clients!







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